

**Format of holding of specified securities**

**Annexure - I**

1. Name of the Listed Entity : **N E ELECTRONICS LTD.**
2. Scrip Code : **NEELEC** /Name of Scrip : **N. E. ELECTRONICS LTD.** /Class of Security : Equity Shares
3. Share Holding Pattern Field under: Reg.31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending **31.03.2018**
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

|    | Particulars                                                                             | Yes* | No* |
|----|-----------------------------------------------------------------------------------------|------|-----|
| 1. | Whether the Listed Entity has issued any partly paid up shares ?                        |      | No  |
| 2. | Whether the Listed Entity has issued any Convertible Securities or Warrants ?           |      | No  |
| 3. | Whether the Listed Entity has any shares against which depository receipts are issued ? |      | No  |
| 4. | Whether the Listed Entity has any shares in locked-in ?                                 |      | No  |
| 5. | Whether any shares held by promoters are pledge or otherwise encumbered ?               |      | No  |

5. The tabular format for disclosure of holding of specified securities is as follows :-

Table I - Summary Statement holding of specified securities

[illegible]

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|     | Category & Name of shareholders<br>(I)                                              | PAN<br>(II) | Nos. of<br>shareholders<br>(III) | No. of fully paid-up<br>equity shares held<br>(IV) | No. of partly<br>paid-up<br>equity shares<br>held<br>(V) | Nos. of<br>shares<br>underlying<br>Depository<br>Receipt<br>(VI) | Total nos. shares<br>held<br>(VII) = (IV)+(V)+(VI) | Shareholding<br>% calculated<br>as per SCRR,<br>1957<br>As a % of<br>(A+B+C2)<br>(VIII) | Number of Voting Rights held in each class of securities<br>(IX) |             |             |                                              | No. of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities<br>(Including<br>Warrants)<br>(X) | Shareholding as<br>a % assuming<br>full conversion<br>of convertible<br>securities (as a<br>percentage of<br>diluted share<br>capital)<br>(XI)=<br>(VII)+(X) as a %<br>of<br>(A+B+C) | Number of Locked in<br>shares<br>(XII) |                                       | Number of Shares pledged<br>or otherwise encumbered<br>(XIII) |                                          | Number of<br>equity shares<br>held in<br>dematerialize<br>d form<br>(XIV) |
|-----|-------------------------------------------------------------------------------------|-------------|----------------------------------|----------------------------------------------------|----------------------------------------------------------|------------------------------------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------------------------------|-------------|-------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|---------------------------------------|---------------------------------------------------------------|------------------------------------------|---------------------------------------------------------------------------|
|     |                                                                                     |             |                                  |                                                    |                                                          |                                                                  |                                                    |                                                                                         | No. of Voting Rights                                             |             |             | Total as a %<br>of Total<br>Voting<br>rights |                                                                                                           |                                                                                                                                                                                      | No.<br>(a)                             | As a % of total<br>Shares held<br>(b) | No.<br>(a)                                                    | As a % of<br>total Shares<br>held<br>(b) |                                                                           |
|     |                                                                                     |             |                                  |                                                    |                                                          |                                                                  |                                                    |                                                                                         | Class<br>(Eq.)                                                   | Class<br>y  | Total       |                                              |                                                                                                           |                                                                                                                                                                                      |                                        |                                       |                                                               |                                          |                                                                           |
| (1) | INDIAN :<br>-----                                                                   |             |                                  |                                                    |                                                          |                                                                  |                                                    |                                                                                         |                                                                  |             |             |                                              |                                                                                                           |                                                                                                                                                                                      |                                        |                                       |                                                               |                                          |                                                                           |
| (a) | Individuals / HUF                                                                   |             | 0                                | 0                                                  | 0                                                        | 0                                                                | 0                                                  | 0.00                                                                                    | 0                                                                | 0           | 0           | 0.00                                         | 0                                                                                                         | 0.00                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 0                                                                         |
| (b) | Central Govt./State Govt.(s)                                                        |             | 0                                | 0                                                  | 0                                                        | 0                                                                | 0                                                  | 0.00                                                                                    | 0                                                                | 0           | 0           | 0.00                                         | 0                                                                                                         | 0.00                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 0                                                                         |
| (c) | Financial Institutions / Banks                                                      |             | 0                                | 0                                                  | 0                                                        | 0                                                                | 0                                                  | 0.00                                                                                    | 0                                                                | 0           | 0           | 0.00                                         | 0                                                                                                         | 0.00                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 0                                                                         |
| (d) | Any Other (specify)<br>Bodies Corporate                                             |             |                                  |                                                    |                                                          |                                                                  |                                                    |                                                                                         |                                                                  |             |             |                                              |                                                                                                           |                                                                                                                                                                                      |                                        |                                       |                                                               |                                          |                                                                           |
| 1   | WILCO FINEXIM PVT. LTD.                                                             | AAACW4586E  |                                  | 410000                                             | 0                                                        | 0                                                                | 410000                                             | 0.82                                                                                    | 410000                                                           | 0           | 410000      | 0.82                                         | 0                                                                                                         | 0.82                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 0                                                                         |
| 2   | LOGIC INFOTECH LIMITED                                                              | AAACL9585G  |                                  | 958510                                             | 0                                                        | 0                                                                | 958510                                             | 1.92                                                                                    | 958510                                                           | 0           | 958510      | 1.92                                         | 0                                                                                                         | 1.92                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 71200                                                                     |
| 3   | KIRTI ELECTRO SYSTEM PVT.LTD.                                                       | AACCK0083G  |                                  | 1377880                                            | 0                                                        | 0                                                                | 1377880                                            | 2.76                                                                                    | 1377880                                                          | 0           | 1377880     | 2.76                                         | 0                                                                                                         | 2.76                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 0                                                                         |
| 4   | LAFFAN SOFTWARE LIMITED                                                             | AAACL9664Q  |                                  | 1380700                                            | 0                                                        | 0                                                                | 1380700                                            | 2.76                                                                                    | 1380700                                                          | 0           | 1380700     | 2.76                                         | 0                                                                                                         | 2.76                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 1332200                                                                   |
| 5   | DELTON EXIM PVT.LTD.                                                                | AABCD6200F  |                                  | 1408920                                            | 0                                                        | 0                                                                | 1408920                                            | 2.82                                                                                    | 1408920                                                          | 0           | 1408920     | 2.82                                         | 0                                                                                                         | 2.82                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 0                                                                         |
| 6   | GROMORE FUND MANAGEMENT CO.LTD.                                                     | AAACG9919K  |                                  | 1452400                                            | 0                                                        | 0                                                                | 1452400                                            | 2.90                                                                                    | 1452400                                                          | 0           | 1452400     | 2.90                                         | 0                                                                                                         | 2.90                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 0                                                                         |
| 7   | GANGA BUILDERS LTD.                                                                 | AAACG9808K  |                                  | 1800000                                            | 0                                                        | 0                                                                | 1800000                                            | 3.60                                                                                    | 1800000                                                          | 0           | 1800000     | 3.60                                         | 0                                                                                                         | 3.60                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 0                                                                         |
| 8   | ETP CORPORATION LTD.                                                                | AAACE1890K  |                                  | 1904200                                            | 0                                                        | 0                                                                | 1904200                                            | 3.81                                                                                    | 1904200                                                          | 0           | 1904200     | 3.81                                         | 0                                                                                                         | 3.81                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 0                                                                         |
| 9   | BHASKAR FUND MANAGEMENT LTD.                                                        | AABCB3120E  |                                  | 2207600                                            | 0                                                        | 0                                                                | 2207600                                            | 4.41                                                                                    | 2207600                                                          | 0           | 2207600     | 4.41                                         | 0                                                                                                         | 4.41                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 0                                                                         |
| 10  | CLIFTONS PEARSON EXPORT & AGENCIES LTD.                                             | AACCC0049A  |                                  | 2230000                                            | 0                                                        | 0                                                                | 2230000                                            | 4.46                                                                                    | 2230000                                                          | 0           | 2230000     | 4.46                                         | 0                                                                                                         | 4.46                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 0                                                                         |
|     | TOTAL :===                                                                          |             | 10                               | 15130210                                           | 0                                                        | 0                                                                | 15130210                                           | 30.25                                                                                   | 15130210                                                         | 0           | 15130210    | 30.25                                        | 0                                                                                                         | 30.25                                                                                                                                                                                | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 1403400                                                                   |
|     | Mutual Fund                                                                         |             | 0                                | 0                                                  | 0                                                        | 0                                                                | 0                                                  | 0.00                                                                                    | 0                                                                | 0           | 0           | 0.00                                         | 0                                                                                                         | 0.00                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 0                                                                         |
|     | Trust                                                                               |             | 0                                | 0                                                  | 0                                                        | 0                                                                | 0                                                  | 0.00                                                                                    | 0                                                                | 0           | 0           | 0.00                                         | 0                                                                                                         | 0.00                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 0                                                                         |
|     | Others                                                                              |             | 0                                | 0                                                  | 0                                                        | 0                                                                | 0                                                  | 0.00                                                                                    | 0                                                                | 0           | 0           | 0.00                                         | 0                                                                                                         | 0.00                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 0                                                                         |
|     | Sub Total (A)(1) :                                                                  |             | 10                               | 15130210                                           | 0                                                        | 0                                                                | 15130210                                           | 30.25                                                                                   | 15130210                                                         | 0           | 15130210    | 30.25                                        | 0                                                                                                         | 30.25                                                                                                                                                                                | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 1403400                                                                   |
| (2) | FOREIGN :<br>-----                                                                  |             |                                  |                                                    |                                                          |                                                                  |                                                    |                                                                                         |                                                                  |             |             |                                              |                                                                                                           |                                                                                                                                                                                      |                                        |                                       |                                                               |                                          |                                                                           |
| (a) | NRI / Foreign Individuals                                                           |             | 0                                | 0                                                  | 0                                                        | 0                                                                | 0                                                  | 0.00                                                                                    | 0                                                                | 0           | 0           | 0.00                                         | 0                                                                                                         | 0.00                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 0                                                                         |
| (b) | Foreign Govt.-Promoter                                                              |             | 0                                | 0                                                  | 0                                                        | 0                                                                | 0                                                  | 0.00                                                                                    | 0                                                                | 0           | 0           | 0.00                                         | 0                                                                                                         | 0.00                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 0                                                                         |
| (c) | Foreign Inst.Invst.(FILs)                                                           |             | 0                                | 0                                                  | 0                                                        | 0                                                                | 0                                                  | 0.00                                                                                    | 0                                                                | 0           | 0           | 0.00                                         | 0                                                                                                         | 0.00                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 0                                                                         |
| (d) | Foreign Portfolio Investor                                                          |             | 0                                | 0                                                  | 0                                                        | 0                                                                | 0                                                  | 0.00                                                                                    | 0                                                                | 0           | 0           | 0.00                                         | 0                                                                                                         | 0.00                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 0                                                                         |
| (e) | Any Other (specify)<br>Foreign Company<br>Overseas Corporate Bodies<br>Foreign Bank |             | 0<br>0<br>0                      | 0<br>0<br>0                                        | 0<br>0<br>0                                              | 0<br>0<br>0                                                      | 0<br>0<br>0                                        | 0.00<br>0.00<br>0.00                                                                    | 0<br>0<br>0                                                      | 0<br>0<br>0 | 0<br>0<br>0 | 0.00<br>0.00<br>0.00                         | 0<br>0<br>0                                                                                               | 0.00<br>0.00<br>0.00                                                                                                                                                                 | 0<br>0<br>0                            | 0.00<br>0.00<br>0.00                  | 0<br>0<br>0                                                   | 0.00<br>0.00<br>0.00                     | 0<br>0<br>0                                                               |
|     | Sub Total (A)(2) :                                                                  |             | 0                                | 0                                                  | 0                                                        | 0                                                                | 0                                                  | 0.00                                                                                    | 0                                                                | 0           | 0           | 0.00                                         | 0                                                                                                         | 0.00                                                                                                                                                                                 | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 0                                                                         |
|     | Total Shareholding of Promoter and Promoter<br>Group.(A) = (A)(1) + (A)(2) :        |             | 10                               | 15130210                                           | 0                                                        | 0                                                                | 15130210                                           | 30.25                                                                                   | 15130210                                                         | 0           | 15130210    | 30.25                                        | 0                                                                                                         | 30.25                                                                                                                                                                                | 0                                      | 0.00                                  | 0                                                             | 0.00                                     | 1403400                                                                   |

Table III - Statement showing shareholding pattern of the Public shareholder

|     | Category & Name of shareholders<br>(I)                                                     | PAN<br>(II) | Nos. of<br>sharehold<br>ers<br>(III) | No. of fully<br>paid-up equity<br>shares held<br>(IV) | No. of partly<br>paid-up equity<br>shares held<br>(V) | Nos. of shares<br>underlyi<br>ng Depository<br>Receipt<br>(VI) | Total nos.<br>shares held<br>(VII) =<br>(IV)+(V)+(VI) | Shareholdin<br>g %<br>calculated<br>as per<br>SCRR, 1957<br>As a % of<br>(A+B+C2)<br>(VIII) | Number of Voting Rights held in each class of<br>securities<br>(IX) |            |        |                                                 | No. of<br>Shares<br>Underlyin<br>g Outstandi<br>ng convertibl<br>e securities<br>(Including<br>Warrants)<br>(X) | Shareholding as a<br>% assuming full<br>conversion of<br>convertible<br>securities (as a<br>percentage of<br>diluted share<br>capital)<br>(XI)=<br>(VII)+(X) as a % of<br>(A+B+C) | Number of Locked<br>in shares<br>(XII) |                                             | Number of<br>Shares pledged<br>or otherwise<br>encumbered<br>(XIII) |                                             | Number of<br>equity<br>shares held<br>in<br>dematerializ<br>ed form<br>(XIV) |
|-----|--------------------------------------------------------------------------------------------|-------------|--------------------------------------|-------------------------------------------------------|-------------------------------------------------------|----------------------------------------------------------------|-------------------------------------------------------|---------------------------------------------------------------------------------------------|---------------------------------------------------------------------|------------|--------|-------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|---------------------------------------------|---------------------------------------------------------------------|---------------------------------------------|------------------------------------------------------------------------------|
|     |                                                                                            |             |                                      |                                                       |                                                       |                                                                |                                                       |                                                                                             | No. of Voting Rights                                                |            |        | Total as a<br>% of<br>Total<br>Voting<br>rights |                                                                                                                 |                                                                                                                                                                                   | No.<br>(a)                             | As a % of<br>total<br>Shares<br>held<br>(b) | No.<br>(a)                                                          | As a %<br>of total<br>Shares<br>held<br>(b) |                                                                              |
|     |                                                                                            |             |                                      |                                                       |                                                       |                                                                |                                                       |                                                                                             | Class<br>(Eq.)                                                      | Class<br>y | Total  |                                                 |                                                                                                                 |                                                                                                                                                                                   |                                        |                                             |                                                                     |                                             |                                                                              |
| (1) | Institutions :<br>-----                                                                    |             |                                      |                                                       |                                                       |                                                                |                                                       |                                                                                             |                                                                     |            |        |                                                 |                                                                                                                 |                                                                                                                                                                                   |                                        |                                             |                                                                     |                                             |                                                                              |
| (a) | Mutual Funds / UTI                                                                         |             | 0                                    | 0                                                     | 0                                                     | 0                                                              | 0                                                     | 0.00                                                                                        | 0                                                                   | 0          | 0      | 0.00                                            | 0                                                                                                               | 0.00                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| (b) | Venture Capital Funds                                                                      |             | 0                                    | 0                                                     | 0                                                     | 0                                                              | 0                                                     | 0.00                                                                                        | 0                                                                   | 0          | 0      | 0.00                                            | 0                                                                                                               | 0.00                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| (c) | Alternate Investment Fund                                                                  |             | 0                                    | 0                                                     | 0                                                     | 0                                                              | 0                                                     | 0.00                                                                                        | 0                                                                   | 0          | 0      | 0.00                                            | 0                                                                                                               | 0.00                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| (d) | Foreign Venture Capital Investor                                                           |             | 0                                    | 0                                                     | 0                                                     | 0                                                              | 0                                                     | 0.00                                                                                        | 0                                                                   | 0          | 0      | 0.00                                            | 0                                                                                                               | 0.00                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| (e) | Foreign Portfolio Investor                                                                 |             | 0                                    | 0                                                     | 0                                                     | 0                                                              | 0                                                     | 0.00                                                                                        | 0                                                                   | 0          | 0      | 0.00                                            | 0                                                                                                               | 0.00                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| (f) | Financial Institutions/Banks                                                               |             | 0                                    | 0                                                     | 0                                                     | 0                                                              | 0                                                     | 0.00                                                                                        | 0                                                                   | 0          | 0      | 0.00                                            | 0                                                                                                               | 0.00                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| (g) | Insurance Companies                                                                        |             | 0                                    | 0                                                     | 0                                                     | 0                                                              | 0                                                     | 0.00                                                                                        | 0                                                                   | 0          | 0      | 0.00                                            | 0                                                                                                               | 0.00                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| (h) | Provident Funds/Pension Funds                                                              |             | 0                                    | 0                                                     | 0                                                     | 0                                                              | 0                                                     | 0.00                                                                                        | 0                                                                   | 0          | 0      | 0.00                                            | 0                                                                                                               | 0.00                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| (i) | Any Other (specify)<br>Foreign Inst.Invst.(FIIs)                                           |             | 0                                    | 0                                                     | 0                                                     | 0                                                              | 0                                                     | 0.00                                                                                        | 0                                                                   | 0          | 0      | 0.00                                            | 0                                                                                                               | 0.00                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
|     | Sub Total (B)(1) :                                                                         |             | 0                                    | 0                                                     | 0                                                     | 0                                                              | 0                                                     | 0.00                                                                                        | 0                                                                   | 0          | 0      | 0.00                                            | 0                                                                                                               | 0.00                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| (2) | Central Govt./State Govt./<br>President of India :<br>-----                                |             | 0                                    | 0                                                     | 0                                                     | 0                                                              | 0                                                     | 0.00                                                                                        | 0                                                                   | 0          | 0      | 0.00                                            | 0                                                                                                               | 0.00                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
|     | Sub Total (B)(2) :                                                                         |             | 0                                    | 0                                                     | 0                                                     | 0                                                              | 0                                                     | 0.00                                                                                        | 0                                                                   | 0          | 0      | 0.00                                            | 0                                                                                                               | 0.00                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| (3) | Non-institutions :<br>-----                                                                |             |                                      |                                                       |                                                       |                                                                |                                                       |                                                                                             |                                                                     |            |        |                                                 |                                                                                                                 |                                                                                                                                                                                   |                                        |                                             |                                                                     |                                             |                                                                              |
| (a) | Individuals -<br>i) Indv.shareholders holding<br>nominal share capital upto<br>Rs. 2 Lakh. |             | 672                                  | 607020                                                | 0                                                     | 0                                                              | 607020                                                | 1.21                                                                                        | 607020                                                              | 0          | 607020 | 1.21                                            | 0                                                                                                               | 1.21                                                                                                                                                                              | 0                                      |                                             |                                                                     |                                             | 141800                                                                       |
|     | TOTAL :===                                                                                 |             | 672                                  | 607020                                                | 0                                                     | 0                                                              | 607020                                                | 1.21                                                                                        | 607020                                                              | 0          | 607020 | 1.21                                            | 0                                                                                                               | 1.21                                                                                                                                                                              | 0                                      |                                             |                                                                     |                                             | 141800                                                                       |
|     | ii) Indv.shareholders holding<br>nominal share capital in<br>excess of Rs. 2 Lakh.         |             |                                      |                                                       |                                                       |                                                                |                                                       |                                                                                             |                                                                     |            |        |                                                 |                                                                                                                 |                                                                                                                                                                                   |                                        |                                             |                                                                     |                                             |                                                                              |
| 1   | KALA GHIYA                                                                                 |             |                                      | 20500                                                 | 0                                                     | 0                                                              | 20500                                                 | 0.04                                                                                        | 20500                                                               | 0          | 20500  | 0.04                                            | 0                                                                                                               | 0.04                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| 2   | KUMAR SWAMI G. NAINAR                                                                      |             |                                      | 22700                                                 | 0                                                     | 0                                                              | 22700                                                 | 0.05                                                                                        | 22700                                                               | 0          | 22700  | 0.05                                            | 0                                                                                                               | 0.05                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| 3   | KOSHAL KARWA                                                                               |             |                                      | 23000                                                 | 0                                                     | 0                                                              | 23000                                                 | 0.05                                                                                        | 23000                                                               | 0          | 23000  | 0.05                                            | 0                                                                                                               | 0.05                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| 4   | SURPURANI K NAINAR                                                                         |             |                                      | 23200                                                 | 0                                                     | 0                                                              | 23200                                                 | 0.05                                                                                        | 23200                                                               | 0          | 23200  | 0.05                                            | 0                                                                                                               | 0.05                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| 5   | SHEELA SOHANLAL VISHNOI                                                                    |             |                                      | 24800                                                 | 0                                                     | 0                                                              | 24800                                                 | 0.05                                                                                        | 24800                                                               | 0          | 24800  | 0.05                                            | 0                                                                                                               | 0.05                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| 6   | NARENDRA KUMAR S. VISHNOI                                                                  |             |                                      | 24800                                                 | 0                                                     | 0                                                              | 24800                                                 | 0.05                                                                                        | 24800                                                               | 0          | 24800  | 0.05                                            | 0                                                                                                               | 0.05                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| 7   | MAHESH ZUMBARLAL KHINVASARA                                                                |             |                                      | 24800                                                 | 0                                                     | 0                                                              | 24800                                                 | 0.05                                                                                        | 24800                                                               | 0          | 24800  | 0.05                                            | 0                                                                                                               | 0.05                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| 8   | JAICHAND ZUMBARLAL KHINVASARA                                                              |             |                                      | 24800                                                 | 0                                                     | 0                                                              | 24800                                                 | 0.05                                                                                        | 24800                                                               | 0          | 24800  | 0.05                                            | 0                                                                                                               | 0.05                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| 9   | CHHAYA SUBHASH SHAH                                                                        |             |                                      | 33000                                                 | 0                                                     | 0                                                              | 33000                                                 | 0.07                                                                                        | 33000                                                               | 0          | 33000  | 0.07                                            | 0                                                                                                               | 0.07                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| 10  | S D SURVE                                                                                  |             |                                      | 35000                                                 | 0                                                     | 0                                                              | 35000                                                 | 0.07                                                                                        | 35000                                                               | 0          | 35000  | 0.07                                            | 0                                                                                                               | 0.07                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| 11  | JAYESH AMULAKH MEHTA                                                                       | AACPM6405B  |                                      | 45000                                                 | 0                                                     | 0                                                              | 45000                                                 | 0.09                                                                                        | 45000                                                               | 0          | 45000  | 0.09                                            | 0                                                                                                               | 0.09                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 45000                                                                        |
| 12  | SHYAM SUNDAR YOGESH KUMAR HUF                                                              |             |                                      | 56000                                                 | 0                                                     | 0                                                              | 56000                                                 | 0.11                                                                                        | 56000                                                               | 0          | 56000  | 0.11                                            | 0                                                                                                               | 0.11                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| 13  | SUBHASH V SHAH                                                                             |             |                                      | 58000                                                 | 0                                                     | 0                                                              | 58000                                                 | 0.12                                                                                        | 58000                                                               | 0          | 58000  | 0.12                                            | 0                                                                                                               | 0.12                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 0                                                                            |
| 14  | T.SUBBARAYUDU T.SUBBARAYUDU                                                                | AAWPT6701F  |                                      | 59300                                                 | 0                                                     | 0                                                              | 59300                                                 | 0.12                                                                                        | 59300                                                               | 0          | 59300  | 0.12                                            | 0                                                                                                               | 0.12                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 59300                                                                        |
| 15  | PURNIMA MAHESH CHOKSI                                                                      | AGRPC1667L  |                                      | 64200                                                 | 0                                                     | 0                                                              | 64200                                                 | 0.13                                                                                        | 64200                                                               | 0          | 64200  | 0.13                                            | 0                                                                                                               | 0.13                                                                                                                                                                              | 0                                      | 0.00                                        |                                                                     |                                             | 64200                                                                        |

|     |                                                        |            |     |          |   |   |          |        |          |   |          |        |   |        |   |      |   |      |         |
|-----|--------------------------------------------------------|------------|-----|----------|---|---|----------|--------|----------|---|----------|--------|---|--------|---|------|---|------|---------|
| 16  | GYANCHAND S MEHTA                                      |            |     | 80700    | 0 | 0 | 80700    | 0.16   | 80700    | 0 | 80700    | 0.16   | 0 | 0.16   | 0 | 0.00 |   |      | 0       |
| 17  | T.PADMA T.PADMA                                        | ABIPT9318B |     | 86150    | 0 | 0 | 86150    | 0.17   | 86150    | 0 | 86150    | 0.17   | 0 | 0.17   | 0 | 0.00 |   |      | 86150   |
| 18  | T. PRABHAVATHI                                         |            |     | 86150    | 0 | 0 | 86150    | 0.17   | 86150    | 0 | 86150    | 0.17   | 0 | 0.17   | 0 | 0.00 |   |      | 86150   |
| 19  | PUSHPA G MEHTA                                         |            |     | 100600   | 0 | 0 | 100600   | 0.20   | 100600   | 0 | 100600   | 0.20   | 0 | 0.20   | 0 | 0.00 |   |      | 0       |
| 20  | MINAXI MUKESH CHOKSI                                   | ACLPC5729P |     | 143050   | 0 | 0 | 143050   | 0.29   | 143050   | 0 | 143050   | 0.29   | 0 | 0.29   | 0 | 0.00 |   |      | 143050  |
| 21  | BHAVNESH J DOSHI HUF                                   |            |     | 165000   | 0 | 0 | 165000   | 0.33   | 165000   | 0 | 165000   | 0.33   | 0 | 0.33   | 0 | 0.00 |   |      | 0       |
| 22  | BHAVNA C MEHTA                                         |            |     | 165000   | 0 | 0 | 165000   | 0.33   | 165000   | 0 | 165000   | 0.33   | 0 | 0.33   | 0 | 0.00 |   |      | 0       |
| 23  | CHANDRESH T MEHTA                                      |            |     | 165000   | 0 | 0 | 165000   | 0.33   | 165000   | 0 | 165000   | 0.33   | 0 | 0.33   | 0 | 0.00 |   |      | 0       |
| 24  | NAVIN T MEHTA                                          |            |     | 165000   | 0 | 0 | 165000   | 0.33   | 165000   | 0 | 165000   | 0.33   | 0 | 0.33   | 0 | 0.00 |   |      | 0       |
| 25  | VINESH T MEHTA (HUF)                                   |            |     | 165000   | 0 | 0 | 165000   | 0.33   | 165000   | 0 | 165000   | 0.33   | 0 | 0.33   | 0 | 0.00 |   |      | 0       |
| 26  | ASHA V MEHTA                                           |            |     | 165000   | 0 | 0 | 165000   | 0.33   | 165000   | 0 | 165000   | 0.33   | 0 | 0.33   | 0 | 0.00 |   |      | 0       |
| 27  | HARI PODDAR                                            |            |     | 500000   | 0 | 0 | 500000   | 1.00   | 500000   | 0 | 500000   | 1.00   | 0 | 1.00   | 0 | 0.00 |   |      | 0       |
| 28  | WINMORE SECURITIES MANAGER                             |            |     | 740000   | 0 | 0 | 740000   | 1.48   | 740000   | 0 | 740000   | 1.48   | 0 | 1.48   | 0 | 0.00 |   |      | 0       |
|     | TOTAL :===                                             |            | 28  | 3265750  | 0 | 0 | 3265750  | 6.53   | 3265750  | 0 | 3265750  | 6.53   | 0 | 6.53   | 0 |      |   |      | 483850  |
| (b) | NBFCs registered with RBI                              |            | 0   | 0        | 0 | 0 | 0        | 0.00   | 0        | 0 | 0        | 0.00   | 0 | 0.00   | 0 | 0.00 |   |      | 0       |
| (c) | Employee Trusts                                        |            | 0   | 0        | 0 | 0 | 0        | 0.00   | 0        | 0 | 0        | 0.00   | 0 | 0.00   | 0 | 0.00 |   |      | 0       |
| (d) | Overseas Depositories (holding DRs) (balancing figure) |            | 0   | 0        | 0 | 0 | 0        | 0.00   | 0        | 0 | 0        | 0.00   | 0 | 0.00   | 0 | 0.00 |   |      | 0       |
| (e) | Any Other (specify) :                                  |            |     |          |   |   |          |        |          |   |          |        |   |        |   |      |   |      |         |
|     | Bodies Corporate                                       |            |     |          |   |   |          |        |          |   |          |        |   |        |   |      |   |      |         |
|     | i) Holding 1% and above :                              |            |     |          |   |   |          |        |          |   |          |        |   |        |   |      |   |      |         |
| 1   | VALANTINE FINEXIM PVT.LTD.                             |            |     | 720000   | 0 | 0 | 720000   | 1.44   | 720000   | 0 | 720000   | 1.44   | 0 | 1.44   | 0 | 0.00 |   |      | 0       |
| 2   | DOOMDOOMA ROLL.FLOUR MILLS LTD                         |            |     | 725000   | 0 | 0 | 725000   | 1.45   | 725000   | 0 | 725000   | 1.45   | 0 | 1.45   | 0 | 0.00 |   |      | 0       |
| 3   | TRICON BUSINESS PVT.LTD.                               |            |     | 750000   | 0 | 0 | 750000   | 1.50   | 750000   | 0 | 750000   | 1.50   | 0 | 1.50   | 0 | 0.00 |   |      | 0       |
| 4   | ISPAT SHEETS LIMITED                                   | AAACI4429E |     | 792000   | 0 | 0 | 792000   | 1.58   | 792000   | 0 | 792000   | 1.58   | 0 | 1.58   | 0 | 0.00 |   |      | 792000  |
| 5   | VISUDH OIL PVT.LTD.                                    |            |     | 1050000  | 0 | 0 | 1050000  | 2.10   | 1050000  | 0 | 1050000  | 2.10   | 0 | 2.10   | 0 | 0.00 |   |      | 0       |
| 6   | SAURABH EXIM PVT.LTD.                                  |            |     | 1070000  | 0 | 0 | 1070000  | 2.14   | 1070000  | 0 | 1070000  | 2.14   | 0 | 2.14   | 0 | 0.00 |   |      | 0       |
| 7   | ONLINE INFORMATION TECHNOLOGIES LIMITED                | AAACO6553D |     | 1148050  | 0 | 0 | 1148050  | 2.30   | 1148050  | 0 | 1148050  | 2.30   | 0 | 2.30   | 0 | 0.00 |   |      | 1148050 |
| 8   | AKSHAR SECURITIES LTD.                                 |            |     | 1177100  | 0 | 0 | 1177100  | 2.35   | 1177100  | 0 | 1177100  | 2.35   | 0 | 2.35   | 0 | 0.00 |   |      | 0       |
| 9   | GAURAV IMPORTS PVT.LTD.                                |            |     | 1350000  | 0 | 0 | 1350000  | 2.70   | 1350000  | 0 | 1350000  | 2.70   | 0 | 2.70   | 0 | 0.00 |   |      | 0       |
| 10  | DIGVIJAY ELECTRO SYS.PVT.LTD.                          |            |     | 1410000  | 0 | 0 | 1410000  | 2.82   | 1410000  | 0 | 1410000  | 2.82   | 0 | 2.82   | 0 | 0.00 |   |      | 0       |
| 11  | DYNAMATIC DEVELOPERS LIMITED                           |            |     | 1450000  | 0 | 0 | 1450000  | 2.90   | 1450000  | 0 | 1450000  | 2.90   | 0 | 2.90   | 0 | 0.00 |   |      | 0       |
| 12  | SUBHSHREE DEVELOPERS LIMITED                           |            |     | 1450000  | 0 | 0 | 1450000  | 2.90   | 1450000  | 0 | 1450000  | 2.90   | 0 | 2.90   | 0 | 0.00 |   |      | 0       |
| 13  | NISKAM PROJECTS PVT.LTD.                               |            |     | 1490000  | 0 | 0 | 1490000  | 2.98   | 1490000  | 0 | 1490000  | 2.98   | 0 | 2.98   | 0 | 0.00 |   |      | 0       |
| 14  | PRUDENTIAL SERVICES PVT.LTD.                           |            |     | 1630000  | 0 | 0 | 1630000  | 3.26   | 1630000  | 0 | 1630000  | 3.26   | 0 | 3.26   | 0 | 0.00 |   |      | 0       |
| 15  | GANAPATI CONSTRUCTION CO. LTD.                         |            |     | 1820000  | 0 | 0 | 1820000  | 3.64   | 1820000  | 0 | 1820000  | 3.64   | 0 | 3.64   | 0 | 0.00 |   |      | 0       |
| 16  | SHAKTIMAN EXIM PVT.LTD.                                |            |     | 1820000  | 0 | 0 | 1820000  | 3.64   | 1820000  | 0 | 1820000  | 3.64   | 0 | 3.64   | 0 | 0.00 |   |      | 0       |
| 17  | SHREYANS CONSTRUCTION LIMITED                          |            |     | 1820000  | 0 | 0 | 1820000  | 3.64   | 1820000  | 0 | 1820000  | 3.64   | 0 | 3.64   | 0 | 0.00 |   |      | 0       |
| 18  | UPASANA RESOURCES PVT.LTD.                             |            |     | 1830000  | 0 | 0 | 1830000  | 3.66   | 1830000  | 0 | 1830000  | 3.66   | 0 | 3.66   | 0 | 0.00 |   |      | 0       |
| 19  | DHANANJAY INTERNATIONAL LTD.                           |            |     | 2160000  | 0 | 0 | 2160000  | 4.32   | 2160000  | 0 | 2160000  | 4.32   | 0 | 4.32   | 0 | 0.00 |   |      | 0       |
|     | TOTAL :===                                             |            | 19  | 25662150 | 0 | 0 | 25662150 | 51.31  | 25662150 | 0 | 25662150 | 51.31  | 0 | 51.31  | 0 |      |   |      | 1940050 |
|     | ii) Holding Less than 1% :                             |            |     |          |   |   |          |        |          |   |          |        |   |        |   |      |   |      |         |
|     |                                                        |            | 85  | 5347330  | 0 | 0 | 5347330  | 10.69  | 5347330  | 0 | 5347330  | 10.69  | 0 | 10.69  | 0 |      |   |      | 2513350 |
|     |                                                        |            |     |          |   |   |          |        |          |   |          |        |   |        |   |      |   |      |         |
|     | TOTAL :===                                             |            | 85  | 5347330  | 0 | 0 | 5347330  | 10.69  | 5347330  | 0 | 5347330  | 10.69  | 0 | 10.69  | 0 |      |   |      | 2513350 |
|     |                                                        |            |     |          |   |   |          |        |          |   |          |        |   |        |   |      |   |      |         |
|     | Non Resident Indian                                    |            | 0   | 0        | 0 | 0 | 0        | 0.00   | 0        | 0 | 0        | 0.00   | 0 | 0.00   | 0 | 0.00 |   |      | 0       |
|     | Foreign National                                       |            | 0   | 0        | 0 | 0 | 0        | 0.00   | 0        | 0 | 0        | 0.00   | 0 | 0.00   | 0 | 0.00 |   |      | 0       |
|     | Overseas Corporate Bodies                              |            | 0   | 0        | 0 | 0 | 0        | 0.00   | 0        | 0 | 0        | 0.00   | 0 | 0.00   | 0 | 0.00 |   |      | 0       |
|     | Foreign Bank                                           |            | 0   | 0        | 0 | 0 | 0        | 0.00   | 0        | 0 | 0        | 0.00   | 0 | 0.00   | 0 | 0.00 |   |      | 0       |
|     | Trust                                                  |            | 0   | 0        | 0 | 0 | 0        | 0.00   | 0        | 0 | 0        | 0.00   | 0 | 0.00   | 0 | 0.00 |   |      | 0       |
|     | Foreign Company                                        |            | 0   | 0        | 0 | 0 | 0        | 0.00   | 0        | 0 | 0        | 0.00   | 0 | 0.00   | 0 | 0.00 |   |      | 0       |
|     | Others                                                 |            | 0   | 0        | 0 | 0 | 0        | 0.00   | 0        | 0 | 0        | 0.00   | 0 | 0.00   | 0 | 0.00 |   |      | 0       |
|     | Sub Total (B)(3) :                                     |            | 804 | 34882250 | 0 | 0 | 34882250 | 69.75  | 34882250 | 0 | 34882250 | 69.75  | 0 | 69.75  | 0 | 0.00 |   |      | 5079050 |
|     | Total Public shareholding : (B) = (B)(1)+(B)(2)+(B)(3) |            | 804 | 34882250 | 0 | 0 | 34882250 | 69.75  | 34882250 | 0 | 34882250 | 69.75  | 0 | 69.75  | 0 | 0.00 |   |      | 5079050 |
|     |                                                        |            |     |          |   |   |          |        |          |   |          |        |   |        |   |      |   |      |         |
|     | IEPF Authority                                         |            | 0   | 0        | 0 | 0 | 0        | 0.00   | 0        | 0 | 0        | 0.00   | 0 | 0.00   | 0 | 0.00 |   |      | 0       |
|     | TOTAL -->                                              |            | 814 | 50012460 | 0 | 0 | 50012460 | 100.00 | 50012460 | 0 | 50012460 | 100.00 | 0 | 100.00 | 0 | 0.00 | 0 | 0.00 | 6482450 |

**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder**

[illegible]